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# TRAVIS L. BOWEN, ESQ

PRESIDENT & FOUNDER OF  
LAW OFFICES OF TRAVIS BOWEN, PC

Travis Lyle Bowen is President and Founder of Law Offices of Travis Bowen, PC. Mr. Bowen received his law degree, cum laude, from Brigham Young University, J. Reuben Clark School of Law, where his emphasis was on federal tax, advising closely-held businesses, combining and reorganizing corporate businesses, wills, trusts, and estates.

Following his graduation, Mr. Bowen worked for large firms in Salt Lake City until 1984 when he founded Law Offices Of Travis Bowen, Pc. Mr. Bowen has over twenty-nine years experience as a tax attorney in identifying, tailoring, and implementing appropriate strategies for closely-held business owners in asset protection planning, tax planning, corporate business planning, business succession planning, estate planning, avoidance of probate, asset control, charitable giving/charitable remainder trusts (crt), creation of private foundations, and medicaid issues. He regularly represents high net-worth individuals from many diverse backgrounds including such fields as construction, automotive, medical/dental, agriculture, insurance, manufacturing, retail, real estate, telecommunications, and transportation. Mr. Bowen also has significant experience representing clients before the Internal Revenue Service. Mr. Bowen is the developer of the proprietary Asset Protection System™.

Mr. Bowen is the author of “The Use of Trusts in Business Continuation and Succession: The Use of Trusts in Cross-Purchase Arrangements, Income Tax Issue and Estate Tax Issues with Trusted Cross-Purchase Agreements and the Use of Trusts to Hold S Corporation Stock” (published in the May/June 2003 Issue of Probate and Property) and co-author of an article entitled “Limited Partnerships: Use in Tax, Estate and Business Planning” (Published in the Spring 1996 Idaho Law Review).

Mr. Bowen is the former chairman of the section on taxation of the Utah State Bar and is a member of the Section on Estate Planning and Probate Law. He is also a member of the American Bar Association: Section of Taxation; Section of Business; and Section of Real Property Probate and Trust Law. He serves on various committees and subcommittees of the American Bar Association, including the Asset Protection Planning Committee.

## EDUCATION

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Brigham Young University, J. Reuben Clark law School of Law, J.D., 1980, Cum Laude

Brigham Young University, BA Economics, 1977, Cum Laude; Rugby Team

Ricks College, Awarded Football Scholarship; All Conference, All-American Honorable Mention; Team Captain

## PROFESSIONAL AFFILIATIONS

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Utah State Bar: Former Chairman, Section on Taxation, Executive Committee, Section on Estate Planning and Probate Law, Committee on Cooperation with CPA's

American Bar Association Member: Section of Taxation; Section of Business; and Section of Real Property Probate and Trust Law

American Bar Association Committees and Subcommittees: Asset Protection Planning, Small Business, Closely Held Corporations, and Agriculture